

STATE OF WISCONSIN DEPARTMENT OF JUSTICE

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February 16, 2017

SENT VIA US MAIL

Adapt Pharma, Inc.
Mike Kelly, President, US Operations
100 Matsonford Road, Building 4
Suite 201
Radnor, PA 19087

Dear Mr. Kelly:

I am pleased with and supportive of your efforts to offer qualified entities in Wisconsin affordable access to Adapt Pharma's NARCAN® Nasal Spray.

Starting today, Adapt Pharma will offer NARCAN® Nasal Spray at a set public interest price for one year. Qualified purchasers will be able to purchase two 4mg doses of NARCAN® Nasal Spray directly from Adapt Pharma for \$75.00 (which is a 40% discount from the Wholesale Acquisition Price of \$125), when purchased directly from Adapt Pharma in quantities greater than 48 units. This discounted rate will be available for police, first responders, state or local government agencies, and community-based organizations, subject to certain terms and conditions from Adapt Pharma.

Thank you for efforts to address the drug epidemic plaguing our state.

Very truly yours,

Brad D. Schimel

Wisconsin Attorney General

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Acknowledged by:

Mike Kelly President, US Operations Adapt Pharma